



PRESS RELEASE

CERVED GROUP: APPOINTMENT OF THE ADVISORS OF THE INDEPENDENT DIRECTORS

San Donato Milanese, Italy, 7 May 2021 – Cerved Group S.p.A. (MTA: CERV) (the “**Company**” or “**Cerved Group**”), a major Italian firm engaged in credit risk analysis and *credit management*, announces, with reference to the voluntary tender offer (the “**Offer**”) launched on 8 March 2021 by Castor S.r.l. on all of the ordinary shares of the Company, that the Independent Directors of the Company have appointed Morgan Stanley as financial advisor and Studio Legale Freshfields Bruckhaus Deringer as legal advisor.

Please note that the activity of the Independent Directors of the Company in the context of the Offer is carried out on a voluntary basis, given that this is not an offer launched by insiders pursuant to Article 39-*bis* of Consob Regulation no. 11971/1999.

Cerved helps companies, banks, institutions and individuals to protect themselves from risk and grow in a sustainable way. Thanks to a unique wealth of data and analytics, it provides clients with digital and artificial intelligence services and platforms to manage risk and support data-driven growth, also involving customised consultancy solutions. Through Cerved Credit Management it helps the financial and real system to dispose of and recover impaired loans. Cerved Rating Agency, one of Europe's leading rating agencies, operates within the group.

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