

PRESS RELEASE

CERVED GROUP

NOTICE OF PUBLICATION OF THE FOLLOWING DOCUMENTATION:

- **PLAN OF MERGER BY INCORPORATION OF CASTOR BIDCO S.P.A. INTO CERVED GROUP S.P.A.;**
- **EXPLANATORY REPORT OF THE BOARD OF DIRECTORS OF CERVED GROUP S.P.A .;**
- **EXPLANATORY REPORT OF THE ADMINISTRATIVE BODY OF CASTOR BIDCO S.P.A .;**
- **MERGER BALANCE SHEET OF CERVED GROUP S.P.A. AS AT 30 JUNE 2021 AND REPORT OF THE AUDITING COMPANY;**
- **MERGER BALANCE SHEET OF CASTOR BIDCO S.P.A. AS OF OCTOBER 31, 2021**
- **FINANCIAL STATEMENTS FOR THE YEARS 2018, 2019 AND 2020, OF CERVED GROUP S.P.A. WITH REPORTS OF THE AUDITING COMPANY;**
- **REPORT OF THE AUDITING COMPANY PURSUANT TO ART. 2501-SEXIES C.C. OF EPYON AUDIT SRL;**
- **NOTICE ON THE LIQUIDATION VALUE OF CERVED SHARES SUBJECT TO WITHDRAWAL.**

San Donato Milanese, 14 December 2021 - Cerved Group S.p.A. (MTA: CERV) (the "Company" or "Cerved Group"), leading operator in Italy in credit risk analysis and credit management, announces that the aforementioned documentation is available to the public at the Company's registered office (Via della Unione Europea n.6A / 6B, 20097, San Donato Milanese), on the authorized storage mechanism eMarket STORAGE (www.emarketstorage.com), and on the Company's website (<https://company.cerved.com/en/shareholders-meeting>).

Any additional documentation for the Extraordinary Shareholders' Meeting will be made available to the public in accordance with the terms and conditions of applicable legislation.

Cerved helps companies, banks, institutions and individuals to protect themselves from risk and grow in a sustainable way. Thanks to a unique wealth of data and analytics, it provides clients with digital and artificial intelligence services and platforms to manage risk and support data-driven growth, also involving customised consultancy solutions. Through Cerved Credit Management it helps the financial and real system to dispose of and recover impaired loans. Cerved Rating Agency, one of Europe's leading rating agencies, operates within the group.

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