

## **PRESS RELEASE**

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### **CERVED GROUP: THE BOARD OF DIRECTORS APPROVES THE INTEGRATION OF THE AGENDA OF THE EXTRAORDINARY SHAREHOLDERS 'MEETING OF JANUARY 14, 2021**

**San Donato Milanese, 21 December 2021** – Cerved Group S.p.A. (MTA: CERV) (the "**Company**" or "**Cerved Group**"), a leading operator in Italy in credit risk analysis and credit management, following the press release of 15 December 2021, announces that the Board of Directors of Cerved Group, which met today, following the request presented by Castor Bidco S.p.A., in its capacity as owner shareholder of no. 178,365,223 ordinary shares, representing a shareholding equal to 91.34% of the share capital of the Company, and after having ascertained the existence of the conditions provided for by the applicable legislation, proceeded to integrate the Agenda of the Shareholders' Meeting already called for the January 14, 2022 in single call, with the inclusion of the following items on the agenda:

#### “Ordinary part

Reduction of the number of members of the Board of Directors from 11 (eleven) to 10 (ten). Inherent and consequent resolutions.

#### Extraordinary part

Adoption of a new text of the By-laws effective as of the date of the delisting of the shares of Cerved Group S.p.A. from the Euronext Milan, organized and managed by Borsa Italiana S.p.A.. Inherent and consequent resolutions.”

As a result of the aforementioned integration, the agenda of the Assembly is as follows:

### **EXTRAORDINARY PART**

1. Approval of the plan for the merger by incorporation of Castor Bidco S.p.A. in Cerved Group S.p.A. Inherent and consequent resolutions.
2. Adoption of a new text of the By-laws effective as of the date of the delisting of the shares of Cerved Group S.p.A. from the Euronext Milan, organized and managed by Borsa Italiana S.p.A.. Inherent and consequent resolutions.

### **ORDINARY PART**

Reduction of the number of members of the Board of Directors from 11 (eleven) to 10 (ten). Inherent and consequent resolutions.

For further information, please refer to the Report prepared by the requesting shareholder and to the assessments of the Board of Directors of Cerved Group, which will be made available to the public at the Company's registered office (in Via Unione Europea n.6A / 6B, 20097, San Donato Milanese), on the Company's website (<https://company.cerved.com/en/shareholders-meeting-section-2>) as well as at the authorized storage mechanism ([www.emarketstorage.com](http://www.emarketstorage.com)) in accordance with the law. We inform you that the notice of integration of the Agenda will be made available to the public in the manner prescribed by law.

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*Cerved helps companies, banks, institutions and individuals to protect themselves from risk and grow in a sustainable way. Thanks to a unique wealth of data and analytics, it provides clients with digital and AI services and platforms to manage risk and support data-driven growth, also involving customised consultancy*



*solutions. Through Cerved Credit Management it helps the financial and real system to dispose of and recover impaired loans. Cerved Rating Agency, one of Europe's leading rating agencies, operates within the group.*

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