

EXTRACT OF THE NOTICE OF CALL OF THE EXTRAORDINARY SHAREHOLDERS' MEETING

The voting members of the Shareholders' Meeting of Cerved Group S.p.A. (hereinafter the “**Company**”) are called to the Extraordinary Shareholders' Meeting to be held on **February 11, 2022** at **11:00 a.m.**, on a single call, at the registered office located at via dell'Unione Europea no. 6A/6B in San Donato Milanese (MI) (the “**Shareholders' Meeting**”), to discuss and resolve on the following

AGENDA

1. Approval of the merger plan by incorporation of Cerved Group S.p.A. in Castor Bidco S.p.A. Related and consequent resolutions.

Please note that, following the approval by the Shareholders' Meeting of the merger by incorporation of Cerved Group S.p.A. into Castor Bidco S.p.A., shareholders who did not take part in the adoption of the related resolution will have the right of withdrawal pursuant to article 2437-*quinquies* of the Italian Civil Code.

The liquidation value of the shares subject to withdrawal, calculated in accordance with the provisions of art. 2437-*ter* of the Italian Civil Code with reference to the arithmetic average of the closing prices recorded on the Italian Stock Exchange in the six months prior to the date of publication of the notice of call, will be communicated to the market with a subsequent notice in accordance with the law and regulations.

The documentation for the Shareholders' Meeting, including the explanatory report of the Board of Directors and the proposal for resolution placed on the agenda, as well as the information on the share capital, the right to attend the Shareholders' Meeting, the right to vote at the Shareholders' Meeting (record date on **February 2, 2022**), the right to add items of the Shareholders' Meeting agenda and to submit new resolution proposal, the right to submit questions on the items on the agenda as well as all information and terms provided by law, reference should be made to the full notice of call available to the public at the Company's registered office (at Via dell'Unione Europea n. 6A/6B, 20097, San Donato Milanese), at the authorized storage mechanism and on the Company website (<https://company.cerved.com/en/shareholders-meeting>).

San Donato Milanese, 7 October 2021

On behalf of the Board of Directors,
The Chairman, Gianandrea De Bernardis